

ORDINANCE authorizing the consent of a Second Supplemental Indenture related to the Will County Public Building Commission Public Building Revenue Refunding Bonds (Will-Kankakee Juvenile Justice Center), Kankakee County Series 2001 issued pursuant to an Indenture of Trust dated as of October 15, 1996 and a First Supplemental Indenture dated as of August 1, 2001 and its corresponding Lease Agreement dated as of October 15, 1996, by the County Board of Kankakee County, Illinois, for the purpose of correcting or amplifying the definition of Project therein.

* * *

WHEREAS, the County of Kankakee, Illinois, is a body politic and corporate of the State of Illinois (the "County"), duly created under the laws of the State of Illinois and organized and existing under the Counties Code of the State of Illinois, as amended from time to time (the "Counties Code"), and having the powers, objects and purposes provided by said Counties Code; and

WHEREAS, the Will County Public Building Commission (the "Commission") is a duly organized public building commission under the provisions of the Public Building Commission Act of the State of Illinois, as amended (the "PBC Act"); and

WHEREAS, the PBC Act and other supplemental provisions of Illinois law provided authority for the Commission to issue \$2,760,000 Public Building Revenue Bonds (Will-Kankakee Juvenile Justice Center), Kankakee County Series 1996 (the "1996 Bonds") and the related Indenture of Trust, dated as of October 15, 1996 (the "Original Indenture") by and between the Commission and First Midwest Trust Company, N.A., a national banking association, as Trustee (the "Trustee") approving a Lease Agreement entered into October 15, 1996 (the "Lease Agreement"), by said Commission, as Lessor, and the County of Will, Illinois, and the County, as Lessees, for the Juvenile Justice Center (the "Project"); and

WHEREAS, the 1996 Bonds were refunded by the Commission's issuance of Public Building Revenue Refunding Bonds (Will-Kankakee Juvenile Justice Center), Kankakee County Series 2001 (the "2001 Kankakee County Bonds"), pursuant to a resolution and the First Supplemental Trust Indenture dated as of August 1, 2001 (the "First Supplement") supplementing the Original Indenture (collectively, the First Supplement and the Original Indenture are the "Indenture"); and

WHEREAS, Section 13.01 of the Indenture allows for amendments or supplements to the Indenture without the consent of Bondholders for purposes listed therein, including, but not limited to, Section 13.01-1, which allows for the description of the Project to be corrected or amplified as long as the Commission adopts such correction or amplification and the Trustee accepts such correction or amplification; and

WHEREAS, the Indenture defines the Project as the acquisition of the Juvenile Justice Center on the Site therefor as described in the Lease Agreement; and

WHEREAS, the Chairman and the County Board of the County (the "Board") have determined that it is advisable, necessary and in the best interests of the County to consent to the modification of the Indenture;

NOW, THEREFORE, Be It and It Is Hereby Resolved by the County Board of Kankakee County, Illinois, as follows:

Section 1. Amendment. The County hereby consents to the modification of the definition of the Project as defined in the Indenture as "means the acquisition of the Juvenile Justice Center on the Site therefor as described in the Lease", to the following: Project means **"but is not limited to, the acquisition, rehabilitation, construction and equipping of the Juvenile Justice Center on the Site therefor as described in the Lease Agreement and other related facilities located in Will County and/or Kankakee County, including, but not limited to, the rehabilitation, restoration and equipping of the Kankakee County Courthouse located at 450 E. Court Street, Kankakee, Illinois."**

Section 2. Further Acts. All acts and doings of the officials of the County which are in conformity with the purposes and intent of this Ordinance are hereby in all respects ratified, approved, and confirmed.

Section 3. Severability. The provisions of this Ordinance are hereby declared to be severable; and if any section, phrase, or provision shall for any reason be declared to be invalid, such declaration shall not affect the validity of the remainder of the sections, phrases, or provisions.

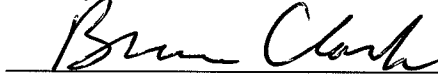
Section 4. Repealer. All ordinances, orders, or parts thereof in conflict with the provisions of this Ordinance are, to the extent of such conflict, hereby repealed.

Section 5. Effective Date. This Ordinance shall be in full force and effect immediately upon its passage.

Adopted December 9, 2014.



County Board Chairman



County Clerk

Member Mr. Mulcahy moved the adoption of the Ordinance as read, and Member Mr. Stauffenberg seconded the motion. After a full and complete discussion thereof, the Chairman directed the County Clerk to call the roll for a vote upon the motion to adopt the Ordinance as read.

Upon the roll being called the following members voted AYE: Mr. Tripp, Mr. Washington, Jr., Mr. LaGesse, Mr. Stauffenberg, Mr. James, Mr. Vickery, Mr. Hess, Mr. Bossert, Mr. Enz, Mr. Whitis, Mr. Tholen, Mrs. Polk, Mr. McConnell, Mr. Mulcahy, Mr. Snipes, Mr. Byrne, Mr. Sirois, Mr. Liehr, Mr. Hildebrand, Mr. Reid, Mrs. Webber, Mr. Einfeldt, Mrs. Peters, Mrs. Evans, Mr. Payton

The following members voted NAY: None

The following members were absent: Mr. Olthoff, Mr. Skutt, Mr. Wheeler

The Chairman declared the motion carried and the Ordinance as hereinbefore set out adopted, approved the same in open meeting, and directed the County Clerk to record the same in full in the records of the County Board of Kankakee County, Illinois, which was done.

Other business not pertinent to said Ordinance was transacted at the meeting.

Upon motion duly made, seconded and carried, the meeting was adjourned.



County Clerk

MINUTES of a regular public meeting of the County Board of Kankakee County, Illinois, held at the County Board Room, 189 East Court Street, Kankakee, Illinois in said County at 9:00 o'clock A.M., on the 9th day of December, 2014.

* * *

The meeting was called to order by the Chairman, and upon the roll being called, Mr. Bossert, the Chairman, and the following members at said location answered present: Mr. Tripp, Mr. Washington, Jr., Mr. LaGesse, Mr. Stauffenberg, Mr. James, Mr. Vickery, Mr. Hess, Mr. Bossert, Mr. Enz, Mr. Whitis, Mr. Tholen, Mrs. Polk, Mr. McConnell, Mr. Mulcahy, Mr. Snipes, Mr. Byrne, Mr. Sirois, Mr. Liehr, Mr. Hildebrand, Mr. Reid, Mrs. Webber, Mr. Einfeldt, Mrs. Peters, Mrs. Evans, Mr. Payton

The following members were absent: Mr. Olthoff, Mr. Skutt, Mr. Wheeler

Member Mr. Bossert presented and the County Clerk presented by title an ordinance, the complete text of which is set out herein below as follows:

STATE OF ILLINOIS)
) SS
COUNTY OF KANKAKEE)

CERTIFICATION OF MINUTES AND ORDINANCE

I, the undersigned, do hereby certify that I am the duly qualified and acting County Clerk of the County of Kankakee, Illinois (the "County"), and as such official am the keeper of the official journal of proceedings, books, records, minutes and files of the County Board (the "Board").

I further certify that the foregoing is a full, true and complete transcript of that portion of the minutes of the meeting of the Board held on the 9th day of December, 2014, insofar as the same relates to the adoption of Ordinance No. 2014-12-09-195 entitled:

AN ORDINANCE authorizing the consent of a Second Supplemental Indenture related to the Will County Public Building Commission Public Building Revenue Refunding Bonds (Will-Kankakee Juvenile Justice Center), Kankakee County Series 2001 issued pursuant to an Indenture of Trust dated as of October 15, 1996 and a First Supplemental Indenture dated as of August 1, 2001 and its corresponding Lease Agreement dated as of October 15, 1996, by the County Board of Kankakee County, Illinois, for the purpose of correcting or amplifying the definition of Project therein.

a true, correct and complete copy of which said ordinance as adopted at said meeting appears in the foregoing transcript of the minutes of said regular public meeting.

I do further certify that the deliberations of the Board on the adoption of said ordinance were conducted openly, that the vote on the adoption of said ordinance was taken openly, that said meeting was held at a specified time and place convenient to the public, that notice of said meeting was duly given to all of the news media requesting such notice, that said meeting was called and held in strict compliance with the provisions of the Open Meetings Act of the State of Illinois, as amended, and that the County has complied with all of the provisions of said Act and with all of the procedural rules of the Board.

IN WITNESS WHEREOF, I hereunto affix my official signature and seal of said County, this 9 day of December, 2014.



County Clerk

(SEAL)